

	☐ Assistive Technology ☐ Low-cost assistive technology (shower chairs, 4WW, toilet frames etc) ☐ Manual wheelchair ☐ Power wheelchair ☐ Mobility scooter ☐ Adjustable bed ☐ Electric lift chair ☐ Other:
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Preferred appointment date and time:			
Additional Information (if available, please send with this form):	- Health Summary - Hospital discharge summary - Specialist reports - My Aged Care plan	☐ Attached ☐ Attached ☐ Attached ☐ Attached	

SAFETY / ACCESS INFORMATION	
Is there adequate parking available?	☐ Yes ☐ No
Are animals restrained?	☐ N/A ☐ Yes ☐ No
Is the mobile phone coverage on site?	☐ Yes ☐ No
Are there any other safety of access issues to be aware of?	☐ No ☐ Yes – Please provide details:

DOCTOR DETAILS	
Doctor's name:	
Clinic name:	
Phone:	

ADMIN		
Follow-up required ☐	Entered into Pracsuite ☐	Emailed practitioner ☐



Occupational Therapy Quotes

If you client does not require OT, leave this section blank.

OT Referral Type	Estimate of Cost (Exclusive of travel)
Brief Functional Assessment (level 1/2 HCP and CHSP only)	\$560 + GST
Functional Assessment	\$720 + GST
Minor Home Modifications	\$400 (if with functional add \$160 to FA cost) + GST
Major Home Modifications	\$720 + GST
Equipment: Trial + Letter of Support	\$240 + GST
Electric beds, chairs, recliners, etc.	\$560 + GST
Power Wheelchairs/Scooters	\$800 + GST

OT Quote Options	
Option A: I approve the pre-approved standard budget and authorize Optimum Allied Health to proceed with booking the appointment with the understanding that I will only be billed for work completed.	☐
Option B: I request a customized quote for review and approval. (Note: This quote will be completed and sent back within two business days.)	☐

Disclaimer and Travel Information

By selecting the pre-approved budget option, your service will be prioritized, and appointments will be scheduled upon receipt of this form. If the cost of services exceeds the pre-approved amount, a custom quote will be provided for approval before proceeding with the appointment.

Travel Charges:

Travel is calculated from the nearest clinic or travel charge point at a standard hourly rate of \$160 (exclusive of GST). Travel time is determined using Google Maps.

Clinic Locations:

Region	Travel Charged from Location
Gold Coast and Logan	Travel charged from 60 High St, Southport, QLD
Tweed Heads - Far North Coast NSW	10a, 28 Corporation Ct, Tweed Heads South, NSW 2478
Ballina – Northern Rivers	Shop 2-3, 92 Tamar St, Ballina, NSW 2487
Casino – Northern Rivers	Shop 9, 63-69 Walker St, Casino, NSW 2470
Grafton and Clarence Valley	49 Queen St, Grafton, NSW 2460
Coffs Harbour and Coffs Coast	2/1 Duke St, Coffs Harbour, NSW 2450

For Option A: Please approve the budget below by providing your name

Approval of Budget	
Pre-approved OT budget:	Up to \$1040 of OT services
Pre-approved travel budget	Approved to charge travel from nearest clinic location. Travel is in addition to OT costs for each appointment.
Budget Approved by:	